# ACG | ASSET CONSULTING GROUP

## Summer Internship Program

### ACG Background

Asset Consulting Group (ACG) is an investment consulting firm that provides comprehensive investment expertise to a wide array of institutional clients, including pension funds, insurance companies, endowments, foundations, and ultra-wealthy private investors. We provide guidance and perspective to help our clients sift through the many complex investment issues they are faced with, and work with them to develop and monitor comprehensive investment strategies. Our scope of services includes investment policy development, asset allocation analysis, investment manager search and selection, portfolio implementation, investment performance reporting, risk management, ongoing portfolio monitoring and client education.

#### **Intern Requirements**

ACG's internship program is designed for college students, typically Business and Communications majors that just completed their sophomore or junior years of undergraduate study. Candidates must have the ability to work effectively with our diverse staff of performance, portfolio, and research professionals, handle multiple assignments concurrently, and pay excellent attention to detail.

#### Scope of Work

ACG's summer internship program provides an extensive range of exposure to the different facets of our business. Interns rotate between our consulting, research, and performance reporting groups. Broad responsibilities include, but are not limited to, maintaining monthly spreadsheets, conducting fee and share class reviews, writing meeting notes, creating legal documentation review spreadsheets, assisting with PowerPoint presentations, working in Microsoft Office, analyzing investment manager practices, and updating our internal databases.

#### **Total Experience**

An important goal of our summer internship program is to help prepare our interns for their "real world" experience. As such, we include them in meetings, where appropriate, both with our internal team and with investment managers and clients. ACG's senior investment professionals also conduct weekly educational sessions throughout the course of the program, which include a detailed overview of our business, individual asset class discussions, current economic and investment themes, and asset allocation modeling. Each intern is assigned a mentor to help integrate them into our organization, to act as an additional resource, and to ensure that the mentee has a positive overall experience. Mentors are expected to have an ongoing dialogue with the mentee throughout the internship program. Finally, we require each intern to make a formal presentation at the end of their time with us that describes their experience at ACG.